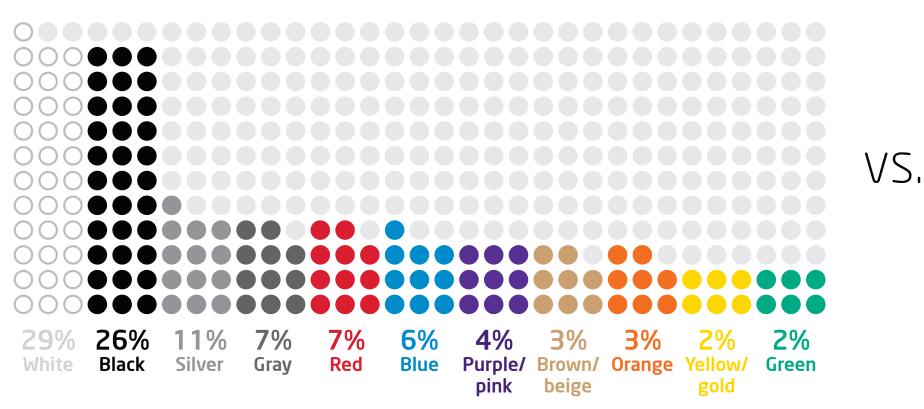
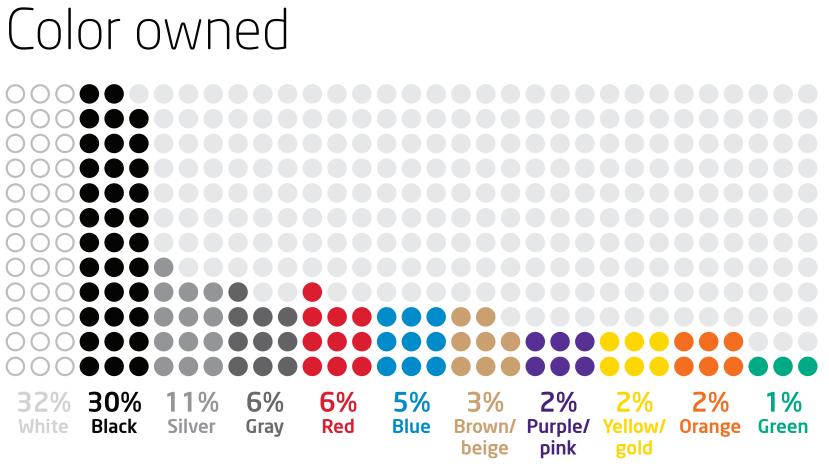


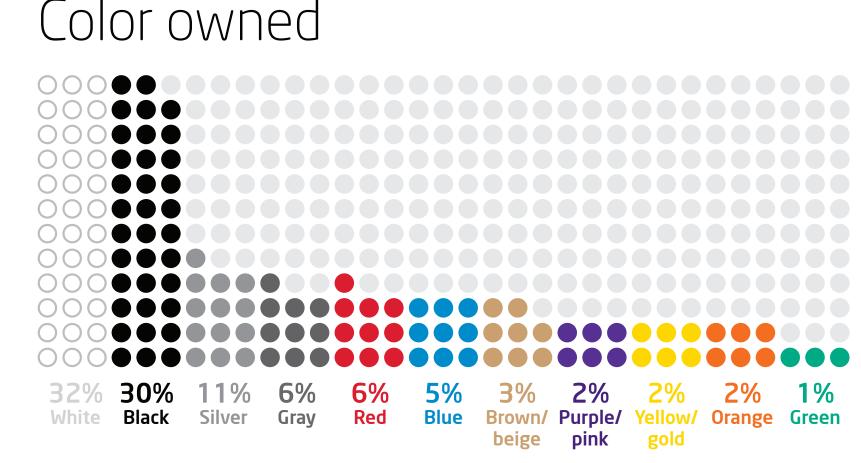
### **Automotive Color Preferences** Axalta's 2021 Consumer Survey in China'

\*Opinion survey was conducted by Axalta in 2021 among 1,056 vehicle owners aged 25 to 60 located throughout China. For additional information about

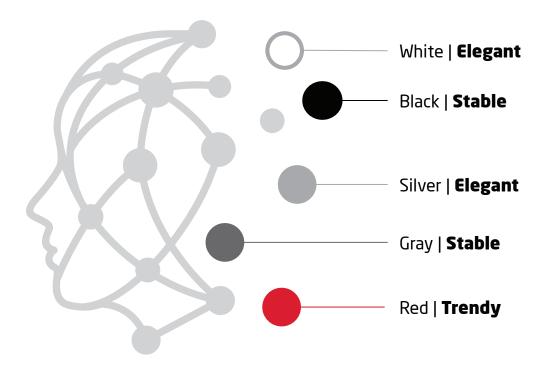
### Favorite vehicle color







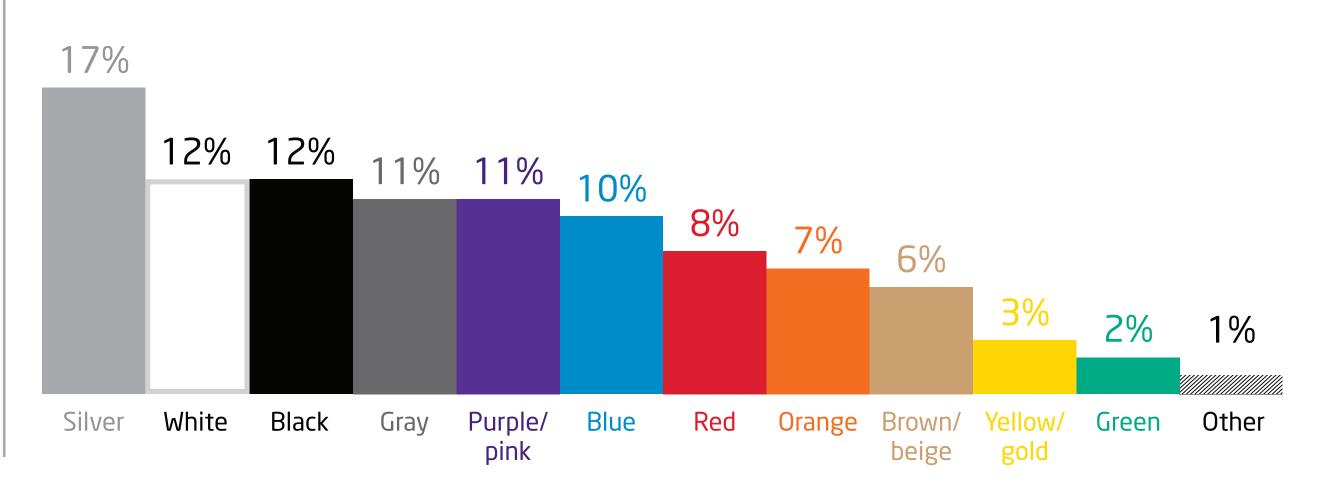
### Personality trait of top 5 color choices\*\*



### 36% would consider repainting their vehicle\*\*\*

\*\*\*Of those who would change the color, 58% said the reason was to renew appearance and keep the vehicle

### **Color they would choose**



\*\*Personality traits as determined by majority of survey respondents.



### How important is color?



99% of respondents say color

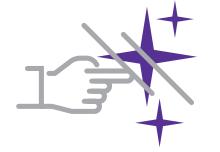
is a key factor when buying a vehicle

## **64%**

would change manufacturer choice if preferred color is not available

39%

would spend up to 19,500 RMB to order a custom color



Majority favor matte finish



of respondents prefer matte over a high-gloss finish

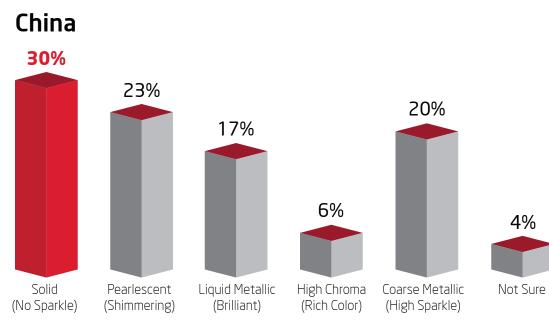


# AXALTA

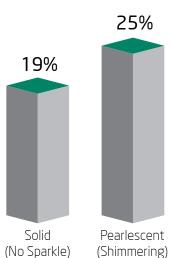
### **Automotive Color Preferences**

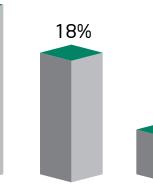
Axalta's 2021 Multi-national Consumer Survey

### Paint finish preferences



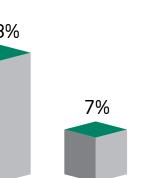
Mexico





Liquid Metallic

(Brilliant)



High Chroma Coarse Metallic

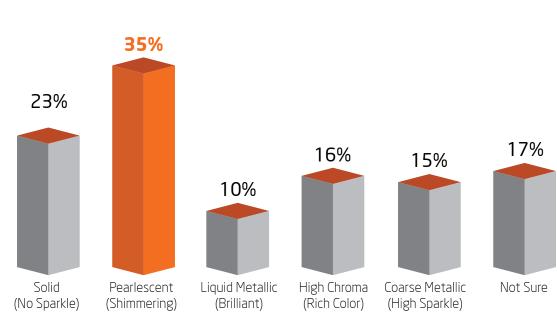
(Rich Color) (High Sparkle)

5%

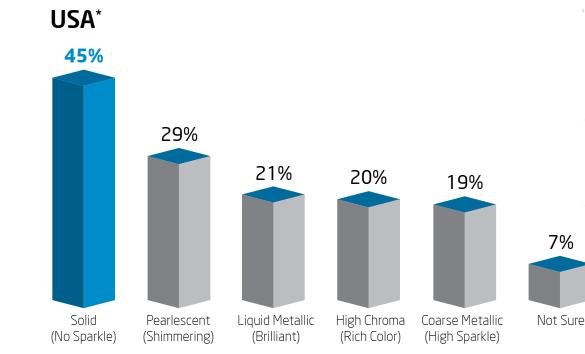
Not Sure

26%

**Germany**\*



\*Respondents in Germany and USA could choose more than one option.



### Importance of color



#### of all respondents say color is key factor when buying a vehicle

China-99% Germany–83% Mexico-90% USA-79%



of all respondents say they would change manufacturers if preferred color is not available

China–64% Germany–22% Mexico-44% USA-33%

### Color and associated personality trait\*\*

