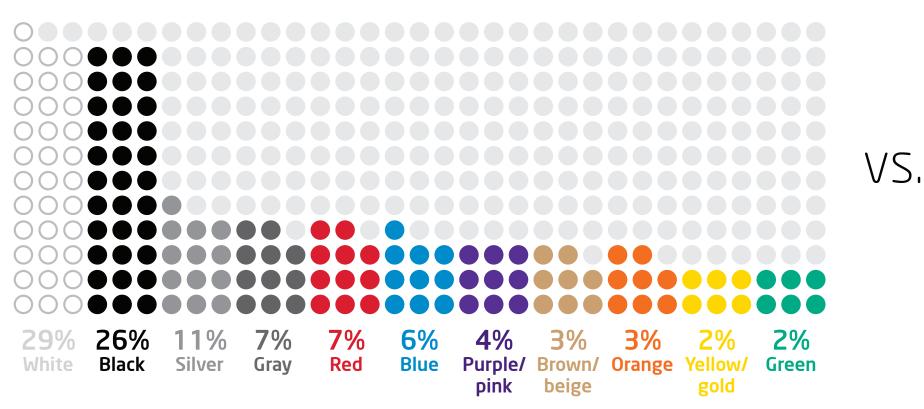
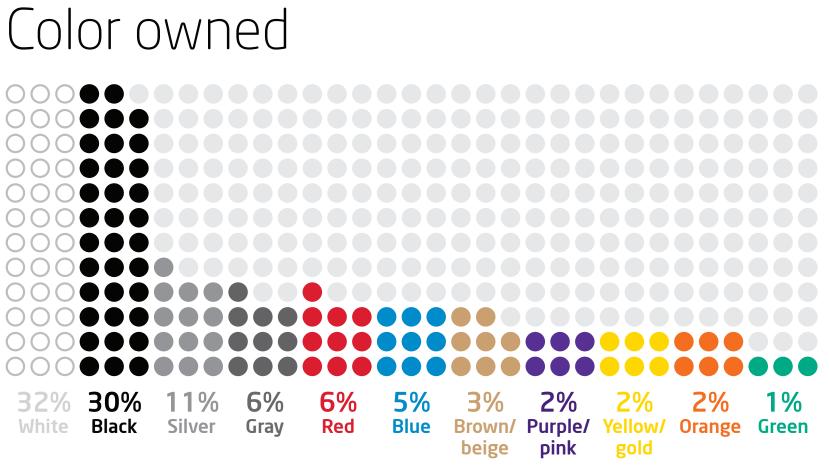


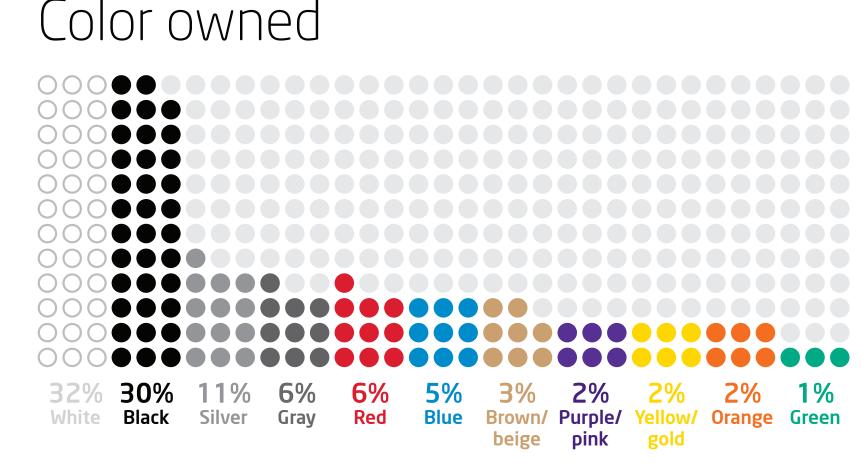
Automotive Color Preferences Axalta's 2021 Consumer Survey in China'

*Opinion survey was conducted by Axalta in 2021 among 1,056 vehicle owners aged 25 to 60 located throughout China. For additional information about

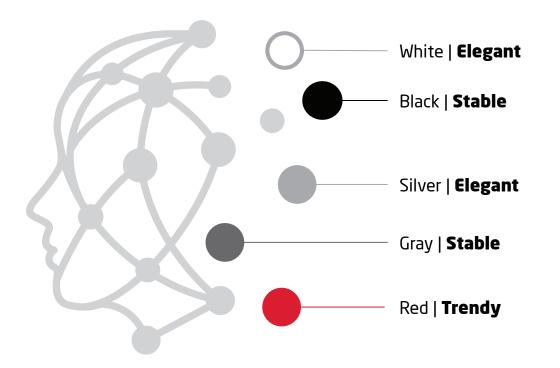
Favorite vehicle color







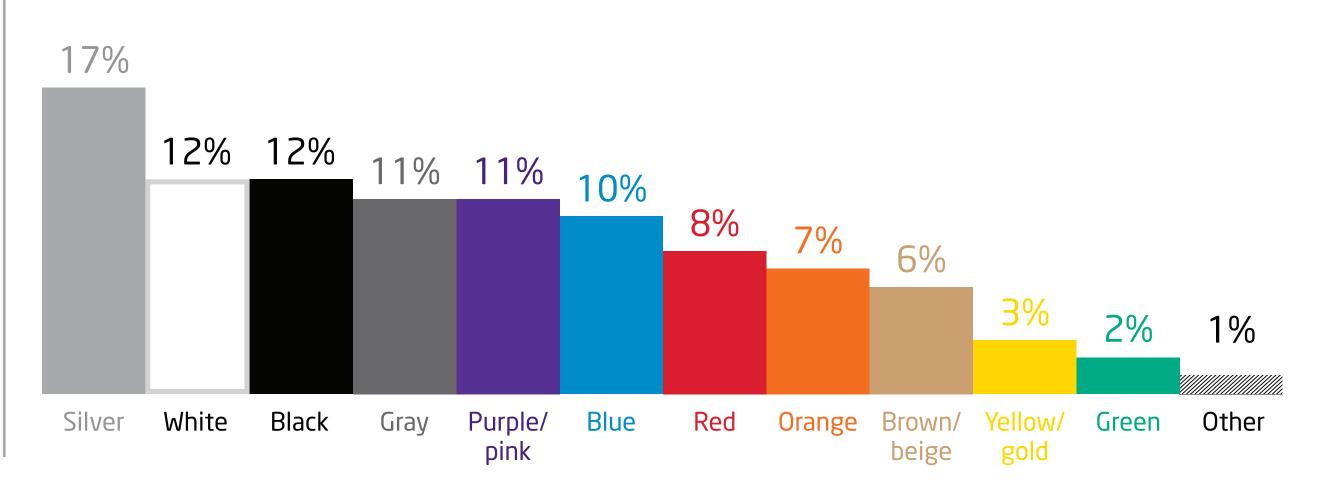
Personality trait of top 5 color choices**



36% would consider repainting their vehicle***

***Of those who would change the color, 58% said the reason was to renew appearance and keep the vehicle

Color they would choose



**Personality traits as determined by majority of survey respondents.



How important is color?



99% of respondents say color

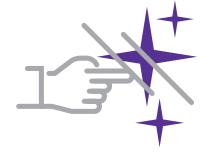
is a key factor when buying a vehicle

64%

would change manufacturer choice if preferred color is not available

39%

would spend up to 19,500 RMB to order a custom color



Majority favor matte finish



of respondents prefer matte over a high-gloss finish

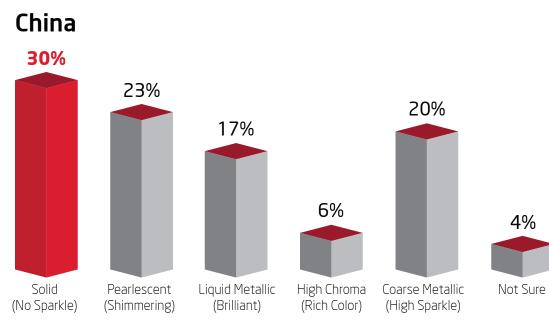


AXALTA

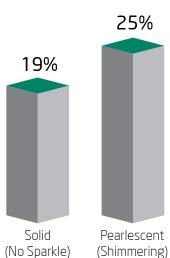
Automotive Color Preferences

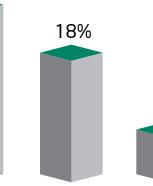
Axalta's 2021 Multi-national Consumer Survey

Paint finish preferences



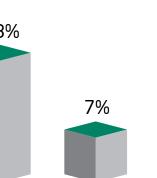
Mexico





Liquid Metallic

(Brilliant)



High Chroma Coarse Metallic

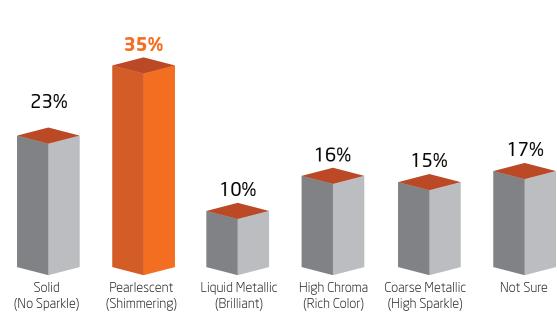
(Rich Color) (High Sparkle)

5%

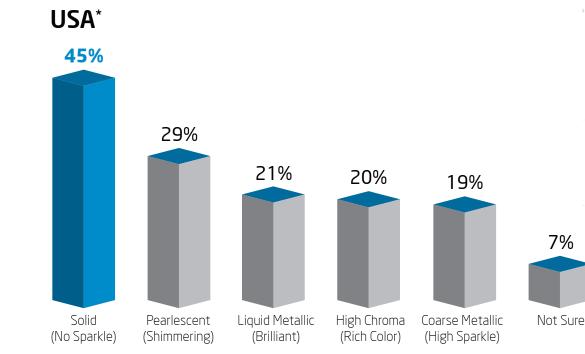
Not Sure

26%

Germany*



*Respondents in Germany and USA could choose more than one option.



Importance of color



of all respondents say color is key factor when buying a vehicle

China-99% Germany–83% Mexico-90% USA-79%



of all respondents say they would change manufacturers if preferred color is not available

China–64% Germany–22% Mexico-44% USA-33%

Color and associated personality trait**

